



Presentation to Joint Transportation Appropriations Subcommittee

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How we got here:

- HB-1355
- OSBM Statewide Logistics Study
- Governor's Logistics Task Force (GLTF)
- Session Law



STATEWIDE LOGISTICS PLAN FOR N.C.

House Bill-1355

Sponsor – Rep. McComas

- This bill proposed a study of a comprehensive transportation infrastructure plan to be called the North Carolina Global Economic Initiative.
- The results of the study proposed to combine operations and Governing Authority of the GTP, NCSPA and NCRR to create one entity to oversee air, rail and sea transportation and to establish Class I Rail Service by more than one RR to both the NCSP's and GTP.





STATEWIDE LOGISTICS PLAN FOR N.C.

House Bill 1005 – passed in 2007

- Instructed the North Carolina Office of State Budget and Management to develop a logistics plan. This was a high level series of recommendations.





STATEWIDE LOGISTICS PLAN FOR N.C.

Study results:

- Support Existing Industries
Ability to respond to transforming markets is critical
- An Operations-Focused Agency
Focus on quality of service such as reliable travel times, safety, & security. Avoid unsynchronized, piecemeal projects across NC
- Support Import/Export Activity
Reconfigure / Enhance the ports / Improve port access. Think inland about port support, not just coastal
- Support Military Activity
3rd largest active duty military personnel state
- Innovative Infrastructure
Inland distribution centers





STATEWIDE LOGISTICS PLAN FOR N.C.

Study results cont.:

NCDOT should:

- Directly support economic development and align plans and outreach strategies
- Be more pro-active, less reactive
- Commit to coordinating economic development and infrastructure investment
- Focus on jobs, increasing the income stream, improving quality of life
- Create a Freight Logistics Authority to guide, oversee, and synchronize investments in transportation infrastructure
- Form a Governor's Logistics Task Force





STATEWIDE LOGISTICS PLAN FOR N.C.

Governor's Logistics Task Force

Members:

- Lt. Governor Walter Dalton
- Al Delia – Governor's Policy Advisor
- Local Government Interests
- Logistics & Freight Business Leaders
- General Assembly
- Secretary Conti (NCDOT)
- Secretary Crisco (NC Commerce)
- Secretary Freeman (NC DENR)





STATEWIDE LOGISTICS PLAN FOR N.C.

Task Force Mission and Goals

The mission of the task force is to **strategically create jobs and recruit industry** by developing an efficient and cost effective vision plan for the seamless movement of **people, goods and information** throughout the state of North Carolina.





STATEWIDE LOGISTICS PLAN FOR N.C.

SB-900 – passed in 2010

This bill assigned the Task Force these duties:

- HB - 1355
- Combine Operations & Governing Authority of the GTP, NCSPA and NCRR to create One Entity & Governing Board to Oversee Air, Rail and Sea Transportation
- Establish Class I Rail Service by more than one RR to both the NCSP's & GTP.





STATEWIDE LOGISTICS PLAN FOR N.C.

Governor's Logistics Task Force has accomplished these items to date:

- Introductory Meeting of Members on 2/5/10
- Regional “Educational” Outreach Sessions
 - 7 Economic Region Focus
 - Seeking local input / insight / buy-in
 - 14 Field meetings scheduled / 12 completed
- 4 Subcommittees
- August 2010 Report to Governor
- January 2011 Report to the General Assembly
- February 2011 Report to the Governor
- 7 Portals Economic Region Study





STATEWIDE LOGISTICS PLAN FOR N.C.

Governor's Logistics Task Force results to date:

August 2010 Report to Governor

- The Best Practices Subcommittee (Dan Danieleley, chairman)
- The Commerce Subcommittee (Larry Wooten, chairman)
- The Governance Subcommittee (Colonel Beth Austin, chairwoman)
- The Regional Hub Design Subcommittee (John Atkins, chairman)

January 2011 Report to the General Assembly

- Investigation of reorganization of transportation related infrastructure pursuant to SL 2010-0152, Part XXX (Forthcoming Governor's Report)
- Commissioned the 7 Portals Study (Logistics Hubs in the Economic Regions)
- <http://www.ncdot.gov/business/committees/statewidelogistics/>

February 2011 Report to the Governor

- Move the NCSPA & GTP Structurally under the NCDOT
- Have the NCRR Report to NCDOT
- Realign appointment of NCBOT to coordinate with the 7 Economic Region
- Geographic Boundaries





STATEWIDE LOGISTICS PLAN FOR N.C.

North Carolina 7 Portals Study

Idea:

- Assess possible locations for transport-driven logistics portals statewide
- Base them on the seven economic regions
- Examine modal connections, land availability, economic growth impact potential, feasibility, benefits, up-fit costs, governance, partnerships
- Do not reinvent the wheel

Themes:

- From our back yard to your doorstep, worldwide
- Easy and affordable access to transportation

Result:

- Feasibility assessment (economics, land use, modal connections, supporting commercial, educational and cultural activities)

Intended impact:

- New knowledge economy-based enterprises (jobs)
- Enhanced logistics connectivity
- Improved, integrated, statewide transportation support

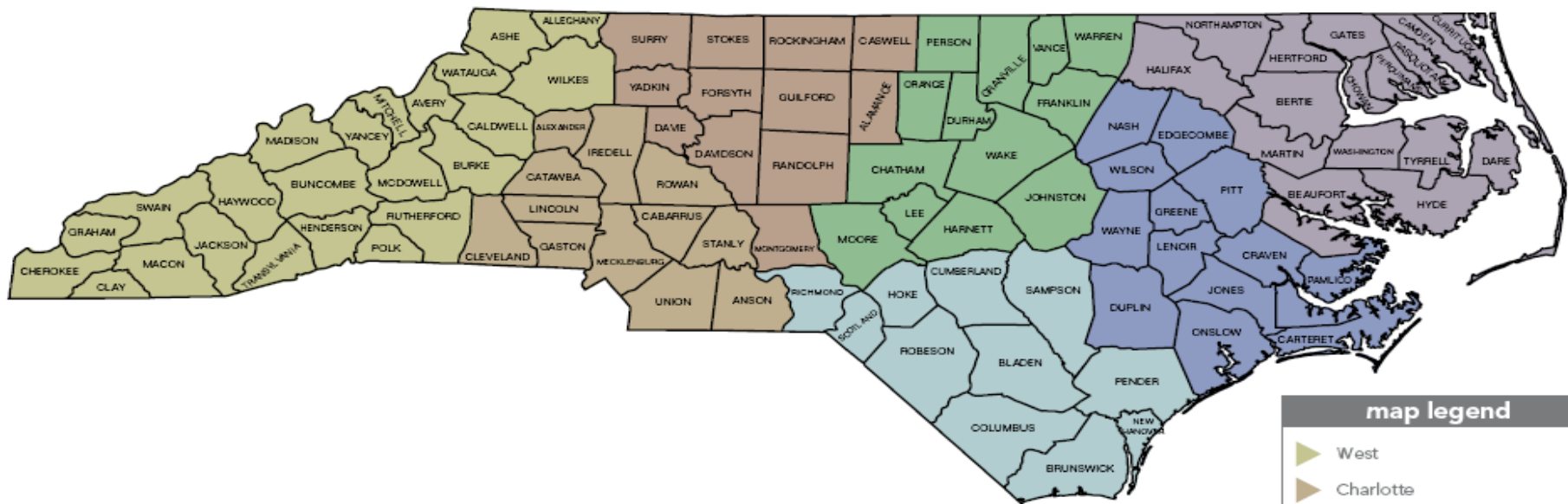




STATEWIDE LOGISTICS PLAN FOR N.C.

North Carolina 7 Portals Study

7 Economic Regions of NC



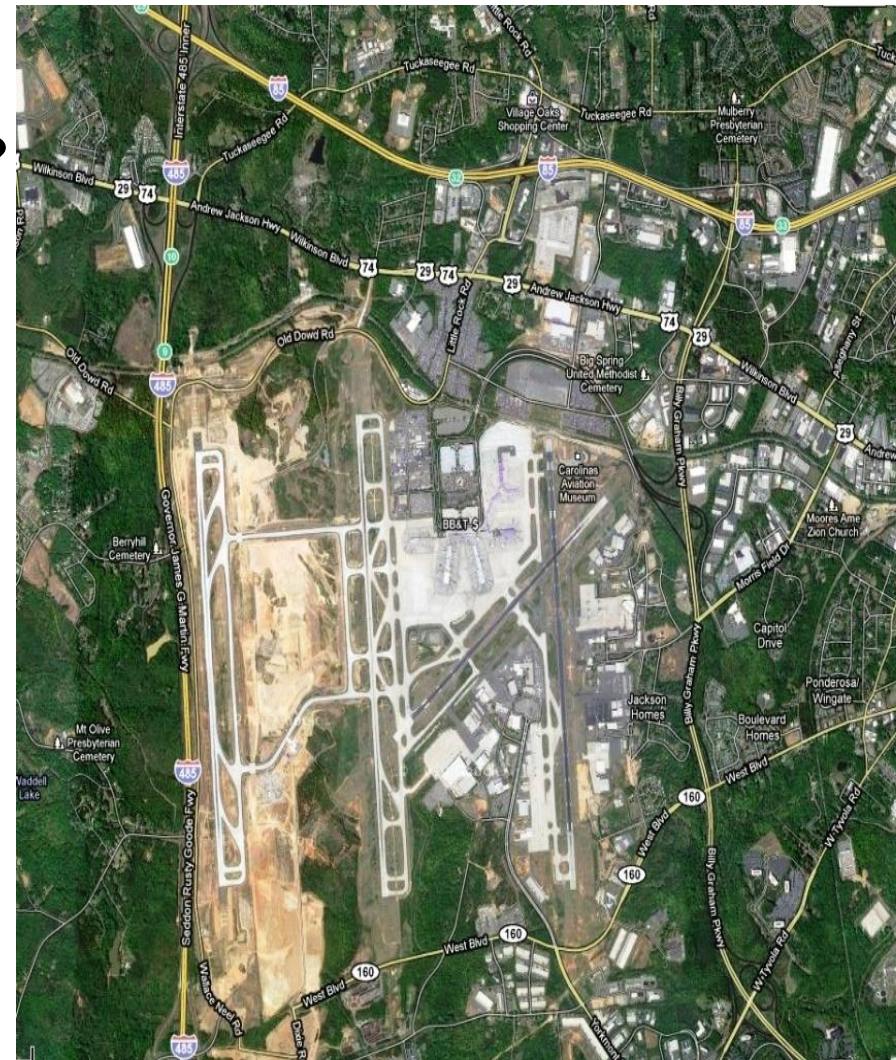
map legend

- West
- Charlotte
- Piedmont Triad
- Research Triangle
- Northeast
- East
- Southeast



STATEWIDE LOGISTICS PLAN FOR N.C.

- What drives each region's economy?
- How can each region best use its resources?
- Is the region prepared and how much will it cost to prepare it?
- Who will govern it?





STATEWIDE LOGISTICS PLAN FOR N.C.

Coordinating Council for the GTP/NCDOT/NCRR/SPA

Chaired by the Secretary of Transportation

Sitting Members: Chairs of the GTP / NCDOT / NCRR / SPA Boards

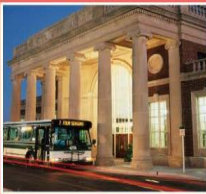
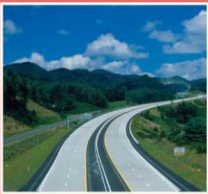
Role: Strategically Coordinate & Plan Programs and share Operational & Infrastructure Resources

Governance / Operations: Agencies will maintain their Statutory Abilities & will operate with the guidance of the Secretary of Transportation

Vision: Develop a hybrid public/private transportation oriented vehicle for the synchronized, innovative and prosperous economic growth in NC

Why: Each organization is a critical piece of transportation logistics and directly affects the economic growth opportunities of NC





Questions?